

Training for Institutional Administrators

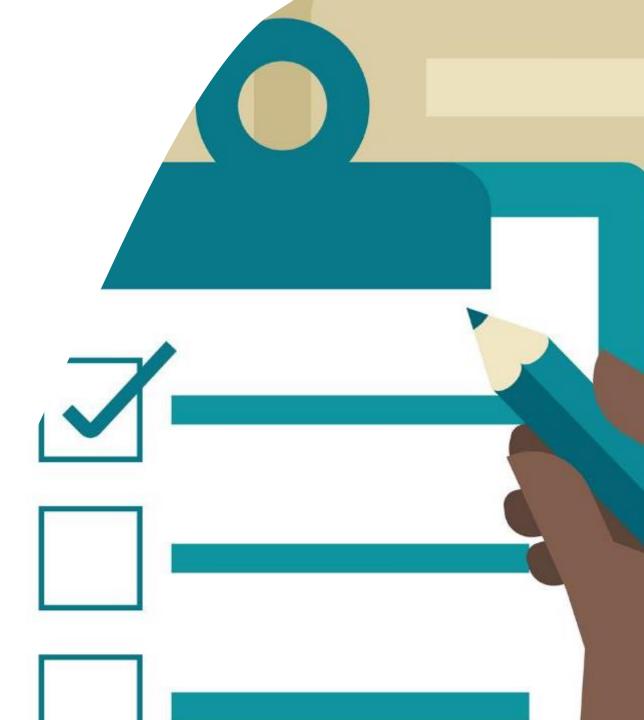
Joseph Thomas



Learning Objectives

In this session, you will learn:

- Module -1: Understand IGMS
- Access IGMS
- Module -2: Landing page portal
- Module -3: Understand E-Service Portal
- Module -4: How to use IGMS system (administration module)
- Module 5: How to use IGMS system (Proposal Submission)
- Module 6: How to use IGMS system (Respond to nomination invitation)





Module -1: Understand IGMS

- Overview of IGMS System
- Role of IGMS for Institutional administrators (Pre Award)
- Role of IGMS for Institutional administrators (Post Award)



Overview of IGMS System

	 Publish Grant Programme Publish Grant Call Apply for Grant Calls 	 Peer Review Panel Review Panel Meeting
Integrate SingPass and CorpPass Integrate with agency finance system Integrate with ORCID and Scorpus	d Interfaces IGMS	
Manage users Maintain master data Generate Reports	J	Variation Management Management Project Management • Track Project • Submission of progress report • Track Equipment's
	 Submit Claim Track Budget Submit Cash flow projection 	 Submission of project variation Submission of virements Track variations & virements

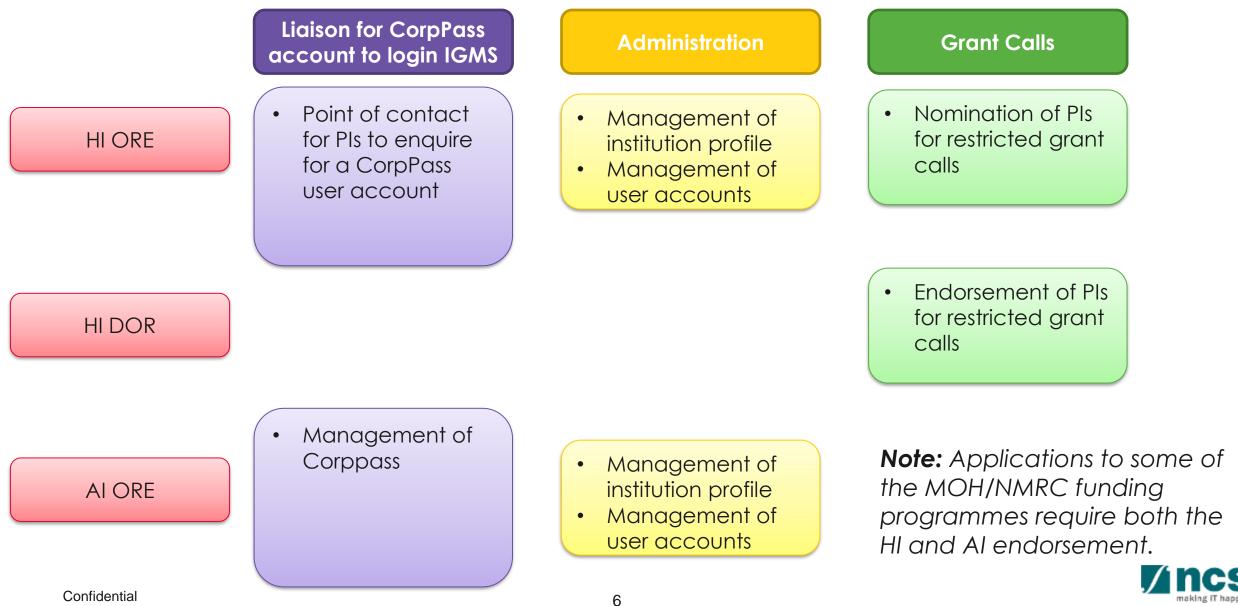
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Definitions, Acronyms and Abbreviations

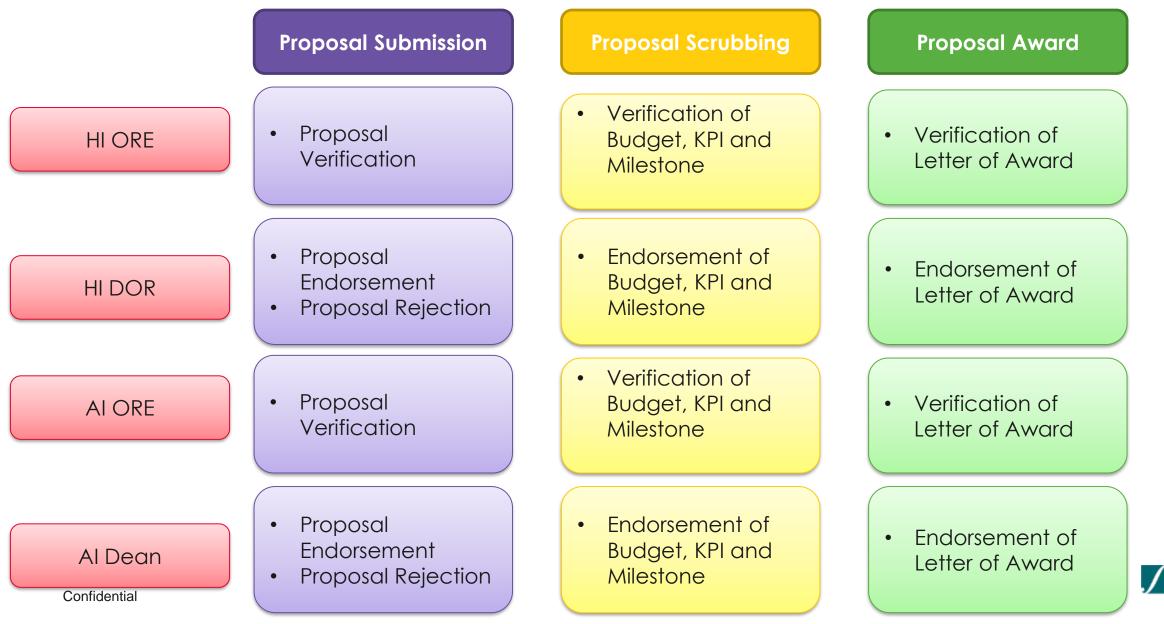
SI. No	Abbreviation / Acronyms	Definitions
1	PI	Principal Investigator
2	PM	Programme manager
3	HI	Host Institution
4	HI ORE	Host Institution Office of Research
5	DOR	Director of Research
6	AIORE	Academic Institution Office of Research
7	Al Dean	Academic Institution Dean
8	HI Finance	Host Institution Finance
9	HI HR	Host Institution Human Resources



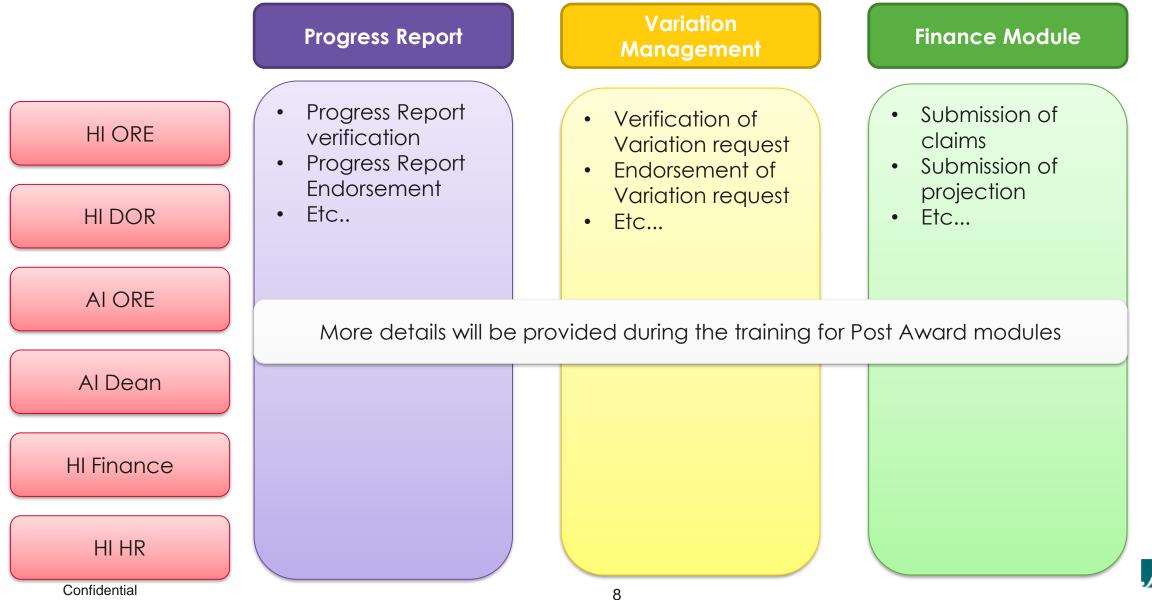
Role of IGMS for Institutional administrators (Pre Award) – 1



Role of IGMS for Institutional administrators (Pre Award) – 2



Role of IGMS for Institutional administrators (Post Award)



Module -2: Landing page portal

- Overview of Landing Page
- Viewing Open and Upcoming Grant Calls
- Applying for a Grant Call
- Searching on Landing Page



Overview of Landing Page



Menu: This is the top navigation which leads the user to the inner pages



Login: The login button is to login to the e-service portal

3

Subscribe: Subscribe is for users who want to receive emails when new grant calls are published

4

5

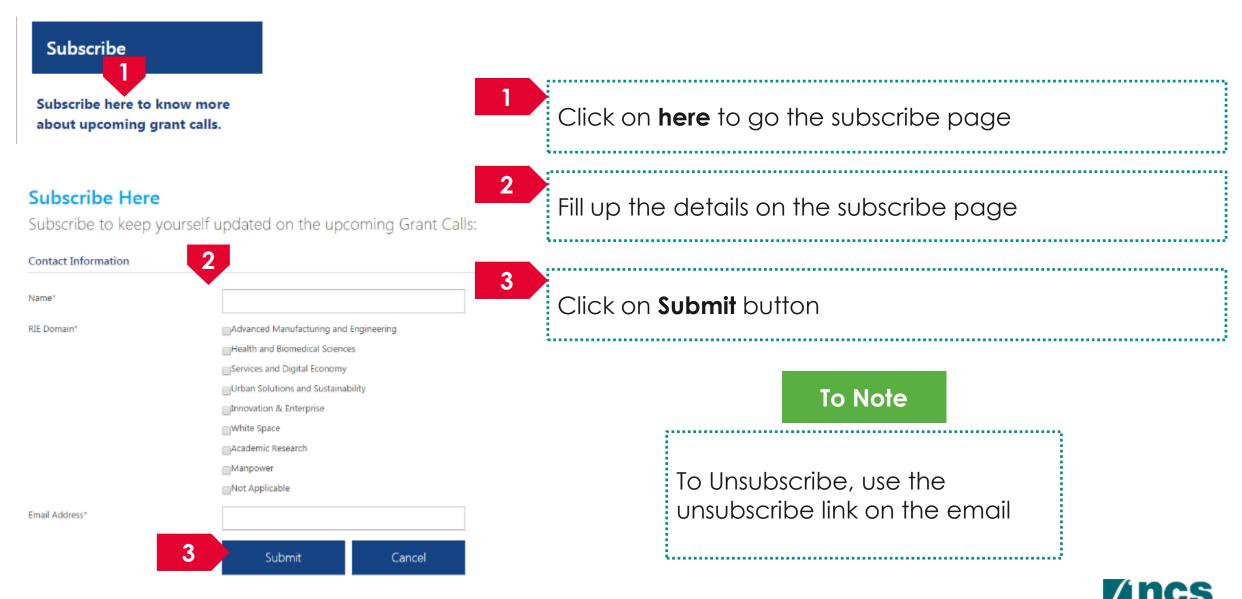
Latest Updates: This section provides the latest news and updates regarding grants and portal

Open Opportunities: This section lists out all the current open grant calls

Upcoming Opportunities: This section lists out all the upcoming grant calls



Subscribe/Unsubscribe email alerts



Viewing Open Opportunities

Open Opportunities		Search	Q
1-5 of 201 matching results found	•	× 1 2 3 4 5	5 40 41 »
			Show 5
Grant Call Name	Managing Organisation	Opening Date	Closing Date
ASTAR Test Attachment	A*STAR Agency for Science, Technology and Research	15-Jun-2017	
whatever	Ministry Of Education	15-Jun-2017	
NRF Test 02	National Research Foundation	13-Jun-2017	
Try KLEP	National Research Foundation	13-Jun-2017	1-Jan-2023
The Magic Grant Call (8 May 2017) 1st Call	A*STAR Agency for Science, Technology and Research	1-Jun-2017	30-Jun-2017

1

All the Grant Calls that are currently open are listed under open opportunities. To view the details click on the hyperlink on Grant Call name



Viewing Upcoming Opportunities

Upcoming Opportunities		Search	۵
1 -2 of 2 matching results found			« 1 » Show 5 •
Grant Call Name	Managing Organisation	Opening Date	Closing Date
sdsd	National Research Foundation	7-Apr-2018	
Try SEA	National Research Foundation	24-Jun-2017	

1

All the Grant Calls that are upcoming are listed under Upcoming Opportunities. To view the details click on the hyperlink on Grant Call name



Viewing Closed Grant Calls

Home	About Us Closed	Grant Calls	Application Guida	nce	\leq /	
d Grant C	alle					A-
						Q
	Grant Calls 26 matching results found			< 1 2 3	earch 4 5 165 10	
1-5 010	20 matching results round			« 1 2 5		00 ×
Grant Cal	Name			Managing Organisation	Closed on	
Test Mast	er Data			National Research Foundation	31-Mar-2055	
STT-MRA	/ for Leading Edge Embedded Applications (0	SLOBALFOUNDRIES SING	APORE & IME)	A*STAR DM	1-Nov-2019	
STT-MRA	A for Leading Edge Embedded Applications (C	SLOBALFOUNDRIES SING	APORE & IME)	A*STAR Agency for Science, Technology and Research	1-Nov-2019	
STaR test	call June 2017			Ministry of Health	17-Jun-2017	

1

2

To view Closed Grant Calls, navigate to the Closed Grant Calls menu

All the Grant Calls that are closed are listed under Closed Grant Calls. To view the details click on the hyperlink on Grant Call name



Searching for Open, Upcoming and Closed Grant Calls – 1

Open Opportunities		Sea	rch		۹
1-5 of 201 matching results found		« 1 2 3	4 5	40	41 =
Grant Call Name	Managing Organisation	Opening Dat	e	Closing	
ASTAR Test Attachment	A*STAR Agene for Science, Technology ar Research	15-Jun-2017			
whatever	Ministry Of Education	15-Jun-2017			
NRF Test 02	National Research Foundation	13-Jun-2017			
Try KLEP	National Research Foundation	13-Jun-2017		1-Jan-2	023
The Magic Grant Call (8 May 2017) 1st Call	A*STAR Agene for Science, Technology ar Research	1-lup-2017		30-Jun-	2017
Upcoming Opportunities	1	Sea	rch		Q
1-2 of 2 matching results found					< 1 ×
Grant Call Name	Managing Organisation	Opening Dat	e	Closing	Date
sdsd	National Research Foundation	7-Apr-2018			
osed Grant Calls		Se	arch		۹
-5 of 826 matching results found		« 1 2 3	4 5	165	166 »
nt Call Name		lanaging rganisation	Closed		how 5 🔻
t Master Data	N	lational Research oundation	31-Ma	ar-2055	
-MRAM for Leading Edge Embedded Applications (GLOBALFOUNDRIES S		*STAR DM	1-Nov	-2019	
T-MRAM for Leading Edge Embedded Applications (GLOBALFOUNDRIES S		*STAR Agency for cience, Technology	1-Nov	-2019	

To search for Grant Calls, use the search box provided on Open Opportunities, Upcoming Opportunities or Closed Grant Calls

To Note

All the search boxes are linked and will search across Open, Upcoming and Closed grant calls



Searching for Open, Upcoming and Closed Grant Calls - 2

Grants calls search

Advanced search - grant calls

0 h	•			0	
Search				Q	
- 10 of 1221 matching results found	i .		e 1	2 3 4 5 »	
Grant call title		Opening date \$	Closing date ¢	Status	
MOHIAFCat1-1	MOH_DM	31-Oct-2015	17-Dec-2015	Closed	The
Industrial Smart Grid Consortium (ISGC)	A*STAR DM	31-May-2015		Closed	1 The disp
3rd JCO Career Development Award (CDA) Grant Call	A*STAR DM	31-May-2013	31-Jul-2013	Closed	· · · · · · · · · · · · · · · · · · ·
1st JCO Career Development Award Grant Call	A*STAR DM	31-May-2011	12-Jul-2011	Closed	
5th Singapore NRF Fellowship Call (Class of 2012)	NRF DM	31-May-2011	31-Aug-2011	Closed	
SIT_PRG08	A*STAR Agency for Science, Technology and Research	31-Mar-2017		Open	

The search results will be displayed on this page

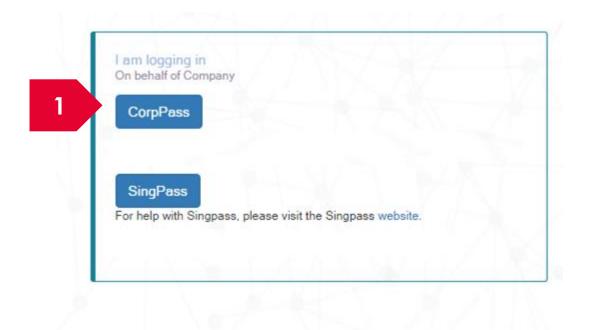


Module -3: Understand E-Service Portal

- Accessing IGMS
- Resetting your password
- Understanding the Menus and Links



Logging into IGMS as an Institutional Administrator



Institutional Administrators and PI associated with an institution are only allowed to login via **CorpPass**.



Forget Password and Reset Password





Links and Menus for Institutional Administrators

_	1 2 3	
$\langle \cdot \rangle$	Dashboard Grants - Proposals -	🍐 ORE 1 (ORE) -
	4	Luser Profile
	Proposals 5	Maintain Institution
	1 - 10 of 30 matching results found	C+ Logout
	Drahherry Diaplay a the items pending uper's deticus	
	Dashboard : Displays the items pending user's actions	
2	Grants: Displays the open and upcoming grant calls in IGMS	
3	Proposals : Displays the proposals submitted under the user's institution	
4	User Profile: Displays the user profile like name, id number, nationality, email ac	ddress, etc.
5	Maintain Institution: Displays the user's institution profile (Visible only to HI Admin	n)



Module -4: How to use IGMS system (administration module)

- Viewing users profile
- Updating users profile
- Viewing institution profile
- Updating institution profile
- Granting access to other users in IGMS



Viewing User Profile in IGMS - 1

Dashboard	Grants - Proposals -		1	🔺 ORE 1 (ORE)
roposals				User Profile Maintain Institutio
1 - 10 of 30 mate	ching results found		(Logout
Date 🔺	Subject 🗢	Reference ID 🔶	Lead PI	♦ Read/Unread
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-000182	P1	Yes
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-000183	P1	Yes
07-Apr-2017	Nomination request is pending your action. To nominate PI for the Grant Call click on the Reference ID.	NRFNOM-000000 67		Yes

Click on the **name** which is displayed on the top right hand corner of the screen

2 Click on the **User Profile** link



Viewing User Profile in IGMS - 2

Dashboard Grants - Proposals -				🍐 ORE 1 (ORE) ▼
Account > User Profile	3	4		
	Personal Information	Additional Information		
Personal information				Expand All Sections
General information				
Address and contact information				\sim
Research profile				\sim
Research interest				\checkmark
Personal Information screen: name, ID number, nationality, The Personal Information scree	etc.		nation of the lo	ogged in user like
Additional Information screen educational information, etc.	: Contains the	e information li	ke professional	information,



Viewing Institution Profile in IGMS – 1

Dashboard	Grants - Proposals -		1		ORE 1 (ORE)
roposals					Profile Itain Institution
1 - 10 of 30 mate	hing results found			🕞 Logo	ut
Date 🔺	Subject \$	Reference ID 🔶	Lead PI	÷	Read/Unread
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-000182	P1		Yes
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-000183	P1		Yes
07-Apr-2017	Nomination request is pending your action. To nominate PI for the Grant Call click on the Reference ID.	NRFNOM-000000 67			Yes

1

2

Click on the **name** which is displayed on the top right hand corner of the screen

.....

Click on the Maintain Institution link



......

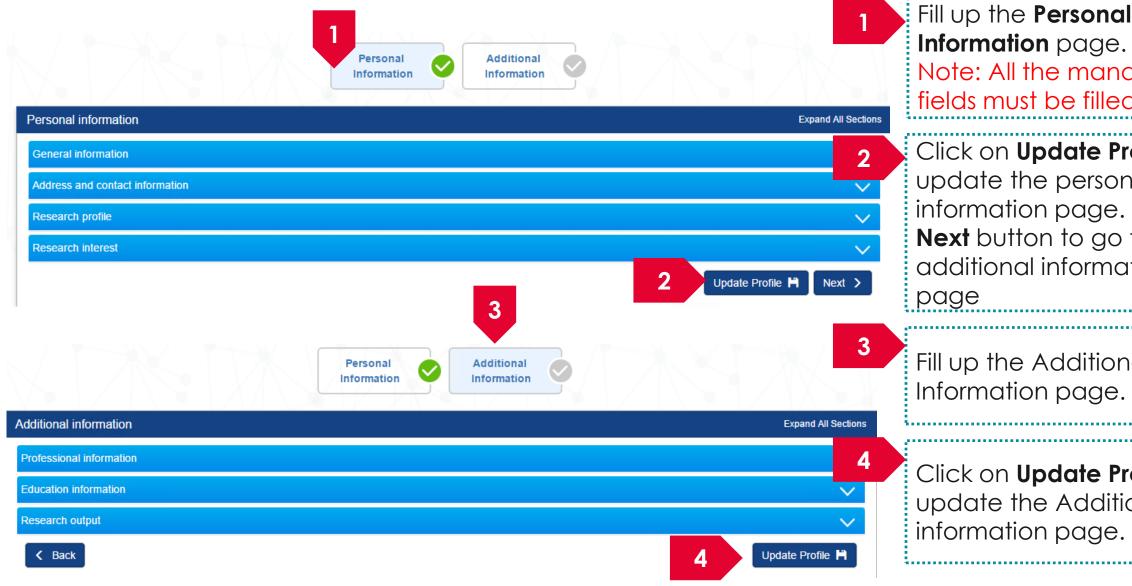
Viewing Institution Profile in IGMS – 2

stitution information	Vendor Information Associate Member	3	Vendor Information screen: Contains the institution details of the logged in user.
General information			
UEN no.	R1D1C0770U57Y5M4RT		
* Name	National Institution of Technology		
* Acronym	NIT		
ddress and contact information			
* Country		, ()	Associate Member screen:
* Postal code		6 4	Contains the details of all the
* Overseas address		4	people who have access to the
			user's institution. The list will include
			PIs, OREs, DORs, AI OREs and AI
B#=1.31			DOR.
* Mobile no. Telephone no.			
		•	

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Update User Profile in IGMS

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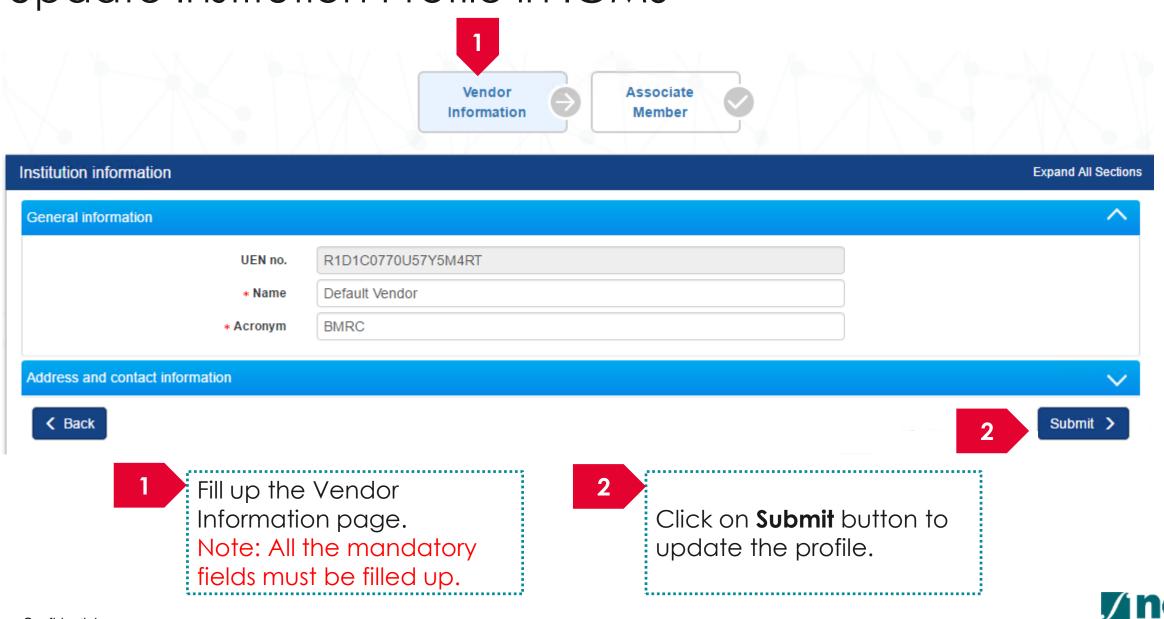
Information page. Note: All the mandatory fields must be filled up Click on **Update Profile** to update the personal information page. Click Next button to go the additional information page

Fill up the Additional Information page.

Click on **Update Profile** to update the Additional information page.



Update Institution Profile in IGMS



Granting access into IGMS

	intain Inst		Vendor Information	Ģ	Associate Member			
stitution inform	nation						Expand	AI
Seneral informa	tion							
	UEN no.	R1D1C0770U57	Y5M4RT					
	• Name	Default Vendor						
	 Acronym 	BMRC						
vddress and co	ntact information							
< Back			Vendor Information	9	Associate Member			mi
	er			9				mi
ociate memb				9				mi
Back sociate memb nployee informa 1 - 10 of 40 match	ation			•			e 1 2 3 4	mi
sociate memb	ation			Is 2FA		E-mail		mi
sociate memb nployee informa 1 - 10 of 40 match Identification No. \$	ation Ing results found		Information	Is 2FA No	Member	E-mail r13@gmail.com	ε 1 2 3 4	
sociate memb nployee informa 1 - 10 of 40 match Identification	ation Ing results found Name		Information UEN R1D1C0770U57Y		Member		E 1 2 3 4 Functional Role	mi

1 Click on the Associate Member Screen

To Note

The Associate Member screen displays all the users who currently have access to the institution in IGMS



Granting access into IGMS - 2

Vendor Information Associate Member

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Associate member

Employee information

1 - 10 of 40 matching results found

Identification No. 🗢	Name	UEN	ls 2FA	Login Allowed	E-mail	Functional Role	
r13	R13	R1D1C0770U57Y 5M4RT	No	Yes	r13@gmail.com	Reviewer	
r14	R14	R1D1C0770U57Y 5M4RT 5M4RT	No	Yes	r14@gmail.com	Reviewer	
	Louis R. Caplan	R1D1C0770U57Y 5M4RT	No	Yes	lcaplan@bidmc.harvard.edu	Reviewer	
	Ludmila A. Kalashnikova	R1D1C0770U57Y 5M4RT	No	Yes	kalashnikovancn@yandex.ru	Reviewer	2
			2 C	lick on Ad	d button	Remove 🖨 🛛 Ad	dd €



 \sim

2 3 4 »

Granting access into IGMS - 3 3 Search for the user using Identification Number. Add Employee Information Name or Email. Click Identification no. Name Search E-mail p1@gmail.com 3 Clear Selection Search Q 4 Select the user by clicking on the **checkbox** and click R1D1C0770U57Y5M4RT * UEN * Functional role Select Role Select Role Select PI Search Results ORE DOR Only the top 20 results are displayed. If you do not find the person you are looking for please refine your sea AI ORE AI DOR 1 - 1 of 1 matching results found 5 Choose the functional role Name E-mail P1 p1@gmail.com -5 6 Select Click on **Save** To Note Ca Save 6 Only the top 20 results are displayed. If the person is not found then refine the search using identification number or email address.

Module – 5: How to use IGMS system (Proposal Submission)

- Understanding Institutional Administrators Dashboard
- View submitted proposals
- Verify submitted proposals
- Return submitted proposals
- Endorse submitted proposals
- Reject submitted proposals

Institutional Administrators Dashboard

Proposals					
1 - 1 ma	ching results foun	3		4 1	2 5
Date 🔺	Subject \$	Referenc	e ID 🗢	Lead PI	Read/Unread
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-0001	82	P1	Yes
07-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	NRF-0001	83	P1	Yes
	ect: Outstanding action that has to be performed by user		Thes		Note
	ence ID: This is ID number of the record where the action I to be performed. Eg: Proposal ID		Read	d / Unrea	
	PI : Lead Pis name of the proposal / project of the anding task		the h	nyperlink o rence ID o	on the
Reac	/ Unread : Whether the user has read the item				
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4 Stages of proposal submission



Submission

At this stage, PI submit the proposal to PM after ORE and DOR endorsement



At this stage, PM evaluate the proposal



At this stage, PM & PI agree on the budget, KPI and Milestone. The agreed budget, KPI and Milestone is submitted to PM after ORE and DOR endorsement



Award

At this stage, PM award the proposal. Pl submit the Letter of acceptance after ORE and DOR endorsement



Institutional Administrators Functions

ORE: Verify, Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



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Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



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ORE: Access Pending Verification Proposals – 2 Options

Proposals					1
11 - 20 of 30 mate	hing results found			« 1 2 3 »	Displays the proposals that
Date 🔺	Subject	Reference ID	Lead PI		require verification by ORE. Click
11-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	MOE-000051	P1	Yes	on the hyperlink on the referenc
11-Apr-2017	Nomination request is pending your action. To nominate PI for the Grant Call click on the Reference ID.	ASTRNOM-0000 50	0	Yes	ID column to view the proposal
12-Apr-2017	Scrubbing's Pending ORE Verification	NRF-000192	P1	No	
13-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	ASTR-000123	P1	Yes	
02-May-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	88MC1-0004	P1	No	OR
02-May-2017	Proposal is pending your verificiant of the proposal click on the Reference ID.	88MC1-0005	P1	No	
Dashboard G	rants Proposals View Current Proposal Submissions View Draft Proposals			▲ ORE 1 (ORE	2 Click on Proposals> View Curren Proposal Submission
11 - 20 of 30 mate	ching resu View Non-Awarded/Rejected proposals			x 1 2 3 »	Proposal Submission
Date 🔺	Subject	Reference ID	Lead Pl	♣ Read/Unread	
11-Apr-2017	Proposal is pending your verification. To verify the proposal click on the Reference ID.	MOE-000051	P1	Yes	
11-Apr-2017	Nomination request is pending your action. To nominate PI for the Grant Call click on the Reference ID.	ASTRNOM-0000 50	0	Yes	
roposals					3
My proposals					Click on the Propertup
Search by	Proposal ID 🔹 99C03-001 Q				Click on the Proposal ID
1 - 1 of 1 matching	g results found			« 1 »	
Proposal ID	 ▲ Grant call title ◆ Title of research project ◆ Type ◆ Type 	Submitted date 🔶 🤱	itage 🔶	Proposal status	

ORE: Viewing Proposals Details – 1

Proposals					Ex	pand All Sections	
Title of research project Grant call ID Name of lead PI	New-02_3 NEW_CALL023 P1	Stage Proposal		Submission Pending ORE Verification	n	1	Click on Actions
Type Rebuttal	Full			2	View proposal in	Actions -	
0 - 0 of 0 matching results found S/N A Name Pre-Award scrubbing			Submitted date	Due date	♦ Status	« » 2	Click on View proposal information
Award				ACUV	System in Control F	anel to a vivate	· · · · · · · · · · · · · · · · · · ·

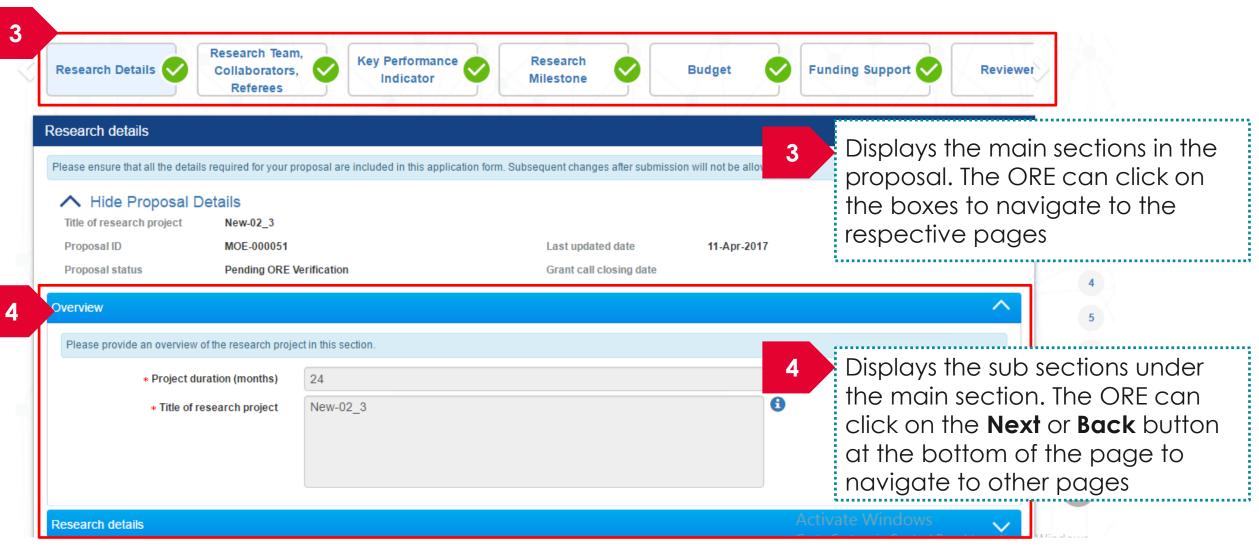
To Note

The ORE is not allowed to edit and change any information keyed in by the PI. The status of the proposals that are pending ORE's verification would read as Pending ORE Verification

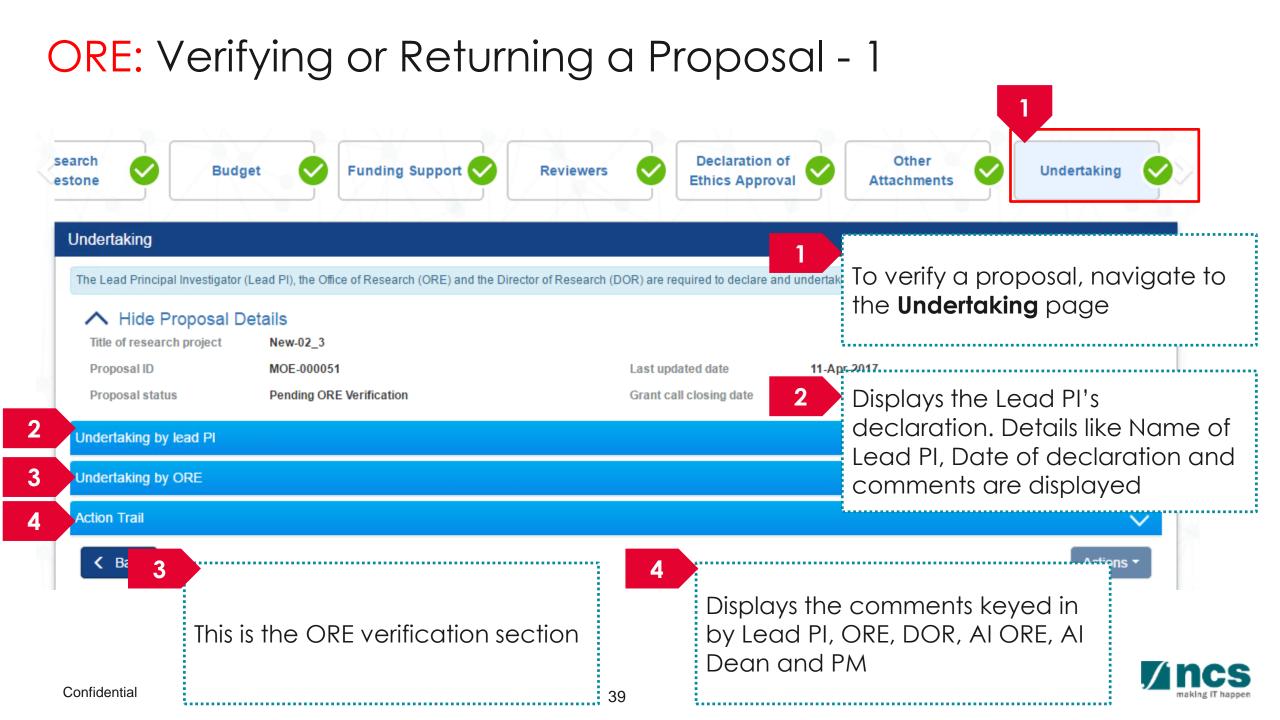


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ORE: Viewing Proposals Details – 2







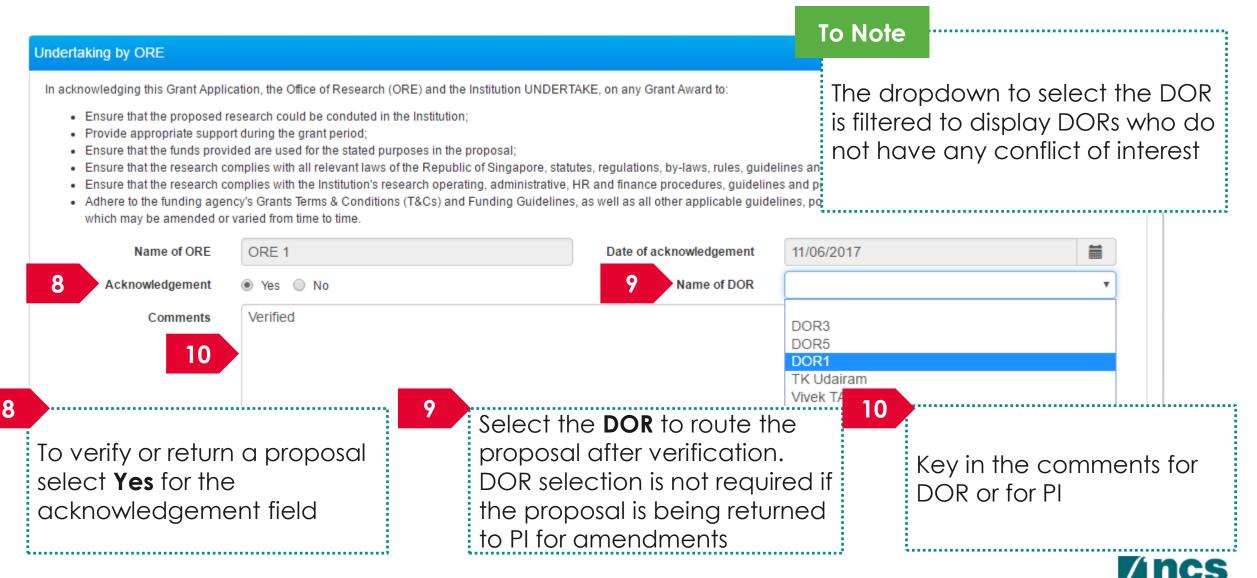
Understanding the Action Trail Section

5 ^{stch}	ing results		7				« 1
Date 🔻	Submitted by	÷	Comments				
11-Apr-2017	DOR1		Return				
11-Apr-2017	ORE 1		2nd ok				
11-Apr-2017	ORE 1						

5	Date: When the action was performed	
6	Submitted by: The person who performed the action	
7	Comments: The comments keyed in by the user	



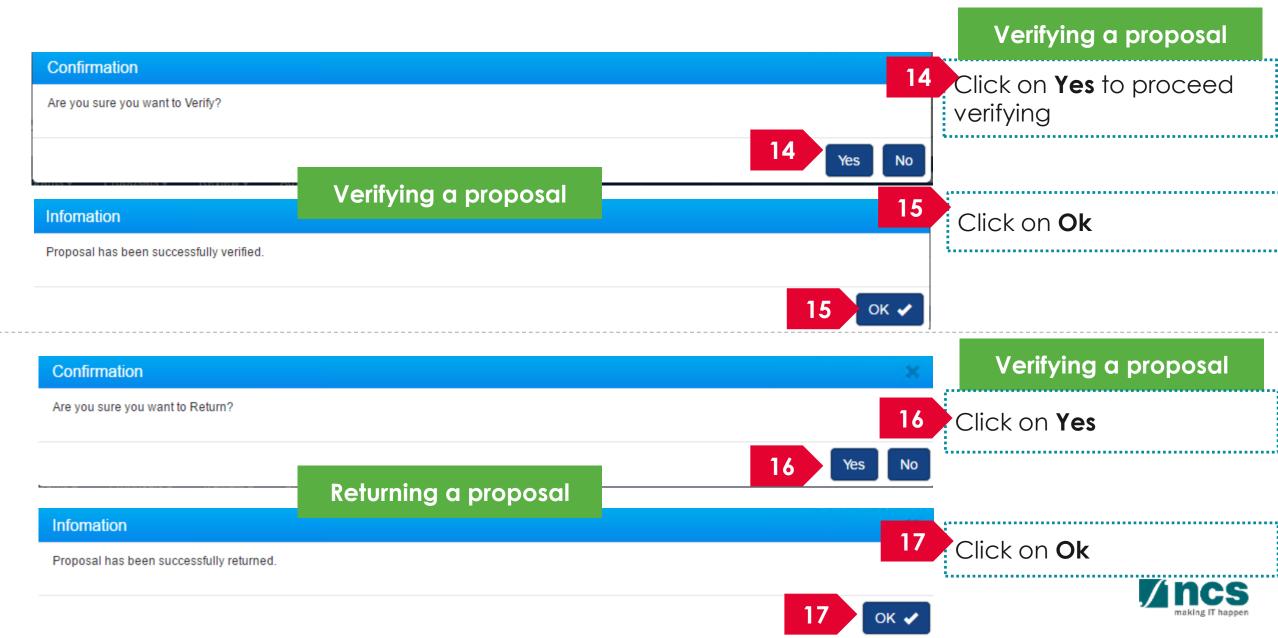
ORE: Verifying or Returning a Proposal - 2



ORE: Ver	rifying or Returni	ng a Prop	oosal <u>- 3</u>	
Undertaking by ORE			11	To Verify or Return a proposal, click on Actions
	cation, the Office of Research (ORE) and the Institution UNDERT,	AKE, on any Grant Award to:		
 Provide appropriate suppo Ensure that the funds provi Ensure that the research or Ensure that the research or 	ided are used for the stated purposes in the proposal; omplies with all relevant laws of the Republic of Singapore, statu omplies with the Institution's research operating, administrative, F ncy's Grants Terms & Conditions (T&Cs) and Funding Guidelines r varied from time to time.	HR and finance procedures, guideline s, as well as all other applicable guide	es and policies; and elines, policies and procedures ado	
Name of ORE	ORE 1	Date of acknowledgement Name of DOR	11/06/2017	
Acknowledgement Comments Action Trail	Yes No Verified		DOR1	To return a proposal click on Return
< Back	a du a		12 13	Verified Return

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ORE: Verifying or Returning a Proposal - 4



Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

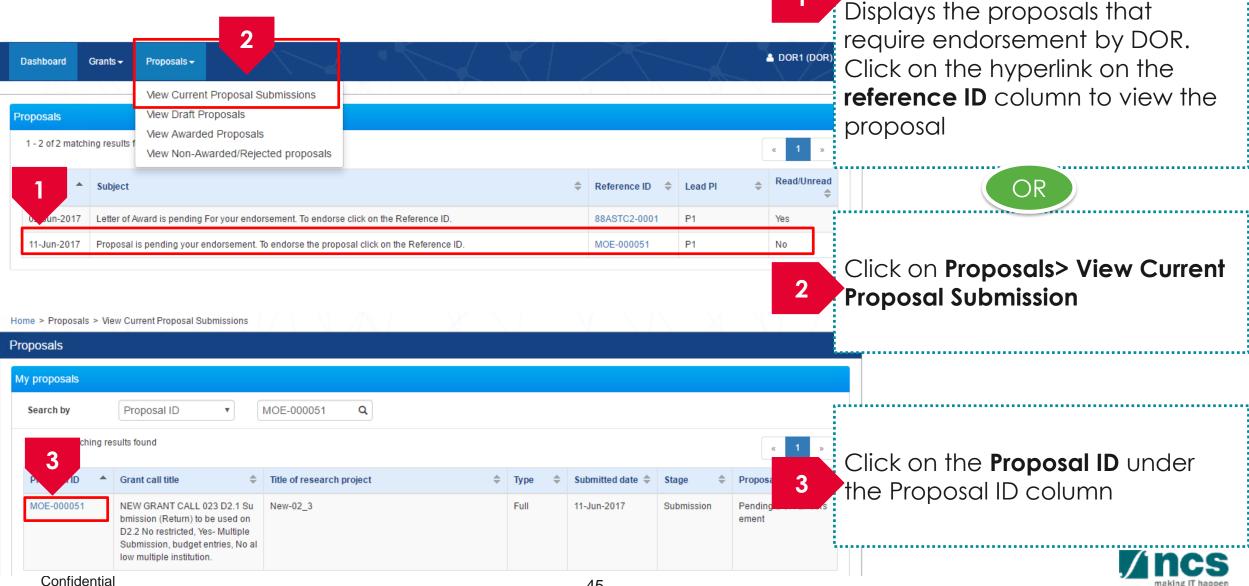
DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



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DOR: Access Pending Endorsement Proposals – 2 Options

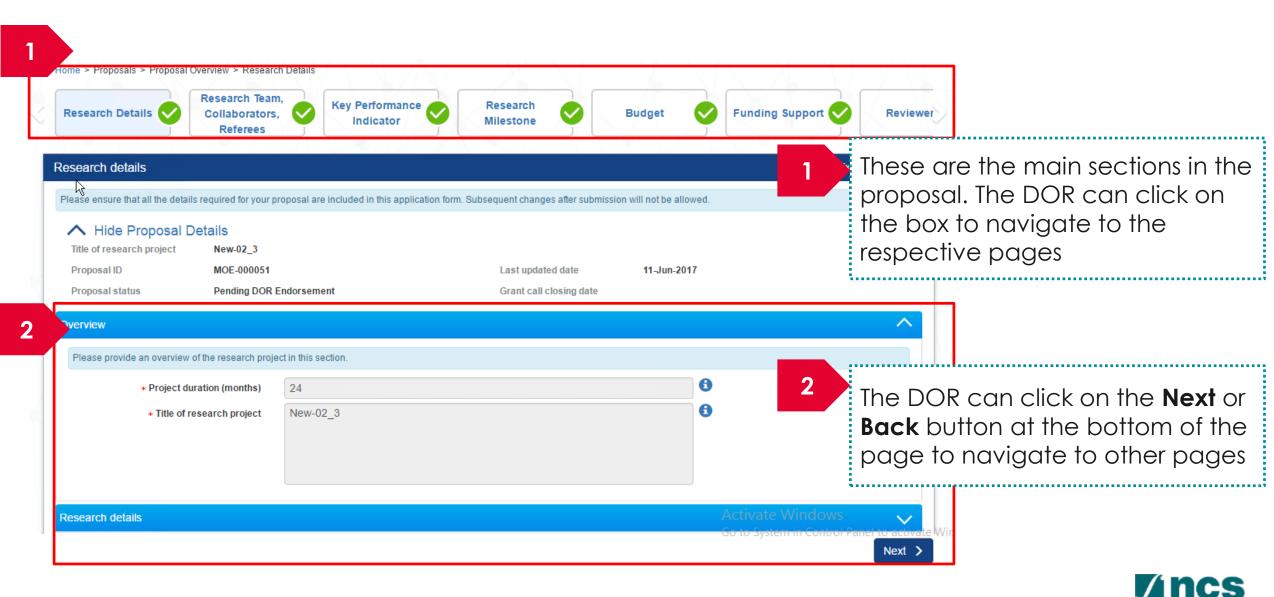


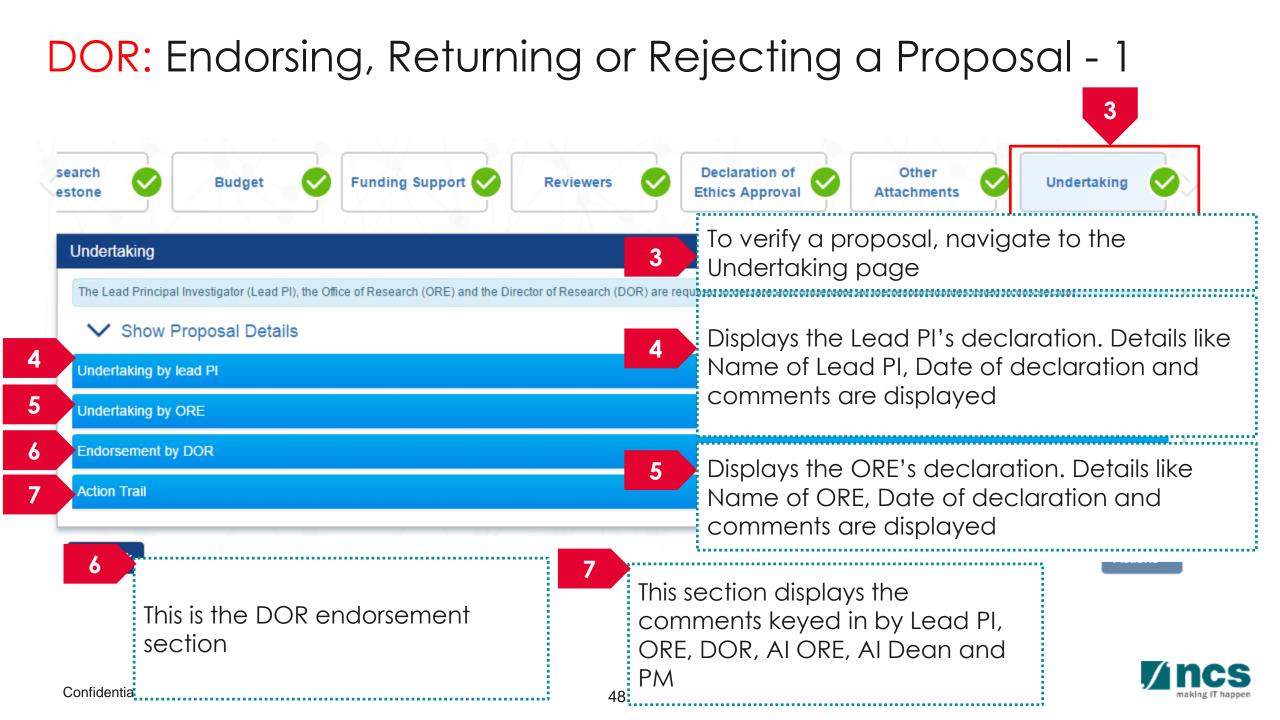
DOR: Viewing Proposals Details – 1

ome > Proposals > Proposal Ov	verview				
roposals				Expand All Sections	
Title of research project	New-02_3				
Grant call ID	NEW_CALL023	Stage	Submission	1	•••••
Name of lead PI	P1	Proposal status	Pending DOR Endorsement	Click on Actions	
Type Rebuttal	Full		2 View propos	Actions	
0 - 0 of 0 matching results foun	nd			« <u>2</u>	
S/N 📥 Name		Submitted da	te 🗢 Due date 🗢 Status	Click on View	ion
Pre-Award scrubbing			Activate Window		
ward			Go to System in Cont	trol Panel to avidate	
	is not allowed to	edit and change any oposals that are pendi			
• • • • • • • • • • • • • • • • • • •	ad as Pending DC	OR Endorsement	-		CS

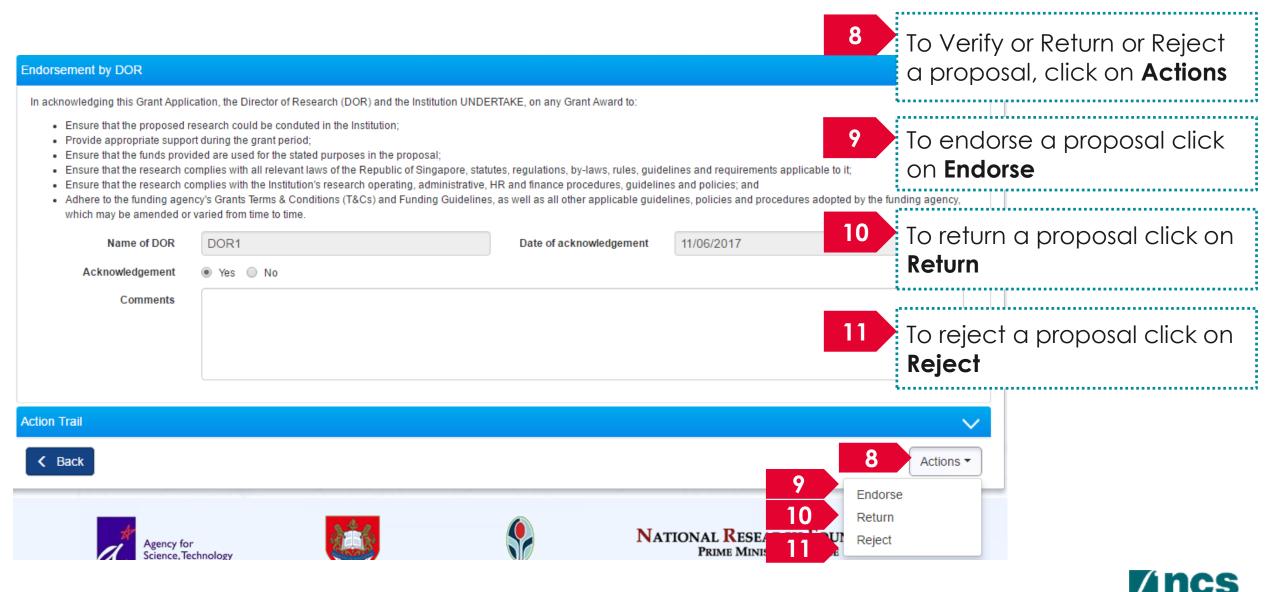
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DOR: Viewing Proposals Details – 2





DOR: Endorsing, Returning or Rejecting a Proposal - 2



Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



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ORE: Access Pending Verification Proposals – 2 Options

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ashboard (Grants 🗸	Proposals -	Revie	2 Ince d S	Search -			\mathbb{Z}				ORE 1 (OR
oposals	L	View Currer	nt Proposal S Proposais	Submissions						V		
21 - 30 of 30 ma	atching resu	View Award View Non-A		s ected proposal	s					×	1	2 3 »
Date 🔺	Subject								\$ Reference ID	Eead Pl	\$	Read/Unread
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000095-XX1	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000095-XX2	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000128-XX1	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000128-XX2	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000137-XX1	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000137-XX2	P1		No
16-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		NRF-000140-XX2	Lavender		No
18-May-2017	Scrubbing	's Pending ORE	Verification						111-0001	NHTest01		Yes
24-May-2017	Proposal i	s pending your	verification. To	verify the propos	sal click on t	the Reference I	D.		PRG40-0001	P1		No
2-Jun-2017	Scrubbing	's Pending ORE	Verification	o view the detail	s click on th	o Roforonco ID			99C03-001			

Displays the proposals which are in scrubbing stage that require verification by ORE. Click on the hyperlink on the **Reference ID** column to view the proposal

Click on Proposals> View Current Proposal Submission

 $\bigcirc \mathsf{R}$

Ρ	roposals												
1	My proposals												
	Search by		Proposal ID 🔹	9	99C03-001 Q								
	1 - 1 of 1 matchi	ing re	sults found									« 1 »	
	roposal ID		Grant call title	ŧ	Title of research project	ŧ	Туре	ŧ	Submitted date 🜲	Stage	ŧ	Proposal status	
	99C03-001		New Singapore Grant Call		Research Grant Call		Full		12-Jun-2017	Scrubbing		Selected	

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Click on the **Proposal ID** under the Proposal ID column



ORE: Verifying a Proposal – 1

Budget Show Scrubbing Details		echnical ilestone Undertaking	The ORE can click on the box to navigate to the respective pages to view the information keyed in by PI
Please adhere to the Grantor's Guidelines and/or T&C a Note: Creation of budget for sub-projects are not applica	ue below. d categories, indirect costs and/or budget for sub-projects (if any). and the respective Institute's prevailing policies when scrubbing the budget able to grant schemes that delegates the management of the budget to Click on the respective sections and change the budget values accordin	the Lead PI.	This section displays whether the Pl accepted the budget, KPI and Milestones
View Pl name P1	Indirect cost (IDC) - overhead 0%	Indirect cost (IDC) - IP & commerciansauon 0%	Click View to view the budget line items for each vote
Budget category Expenditure on Manpower (EOM)	P1 Year 1: 400,000.00 Year 2: 0.00	400,000.00 Activate Windows Go to system in Control P	This section displays the budget summary



ORE: Verifying a Proposal – 2	5 Navigate to the Undertaking page
Budget Key Performance Research Technical Undertaking Undertaking Expand All Sections Mile Scrubbing Details	6 Click Undertaking by ORE section
Title of research project Research Grant Call Proposal ID 99C03-001 Last updated date 12-Jun-2017 P1 Version number 0.01	7 Click on Yes for acknowledgment
Action Trail	8 Select the DOR if you are verifying the proposal
In acknowledging this Grant Application, the Office of Research (ORE) and the Institution UNDERTAKE, on any Grant Award to: Ensure that the proposed research could be conduted in the Institution; Provide appropriate support during the grant period; Ensure that the funds provided are used for the stated purposes in the proposal; Ensure that the Institution's research operating, administrative, HR and finance procedures, guideline, and made and the funding agency's Grants Terms & Conditions (T&Cs) and Funding Guidelines, as well as all other applicable guidelines, adopted by the funding agency, which we need for the to time. Mate of ORE ORE ORE ORE ORE 1	9 Key in comments
Acknowledgement • Yes No Name of DOR DOR1 V 9 Verified <	10 Click on Actions
Action Trail	11 Click on Verified to verify or Return to return

Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award





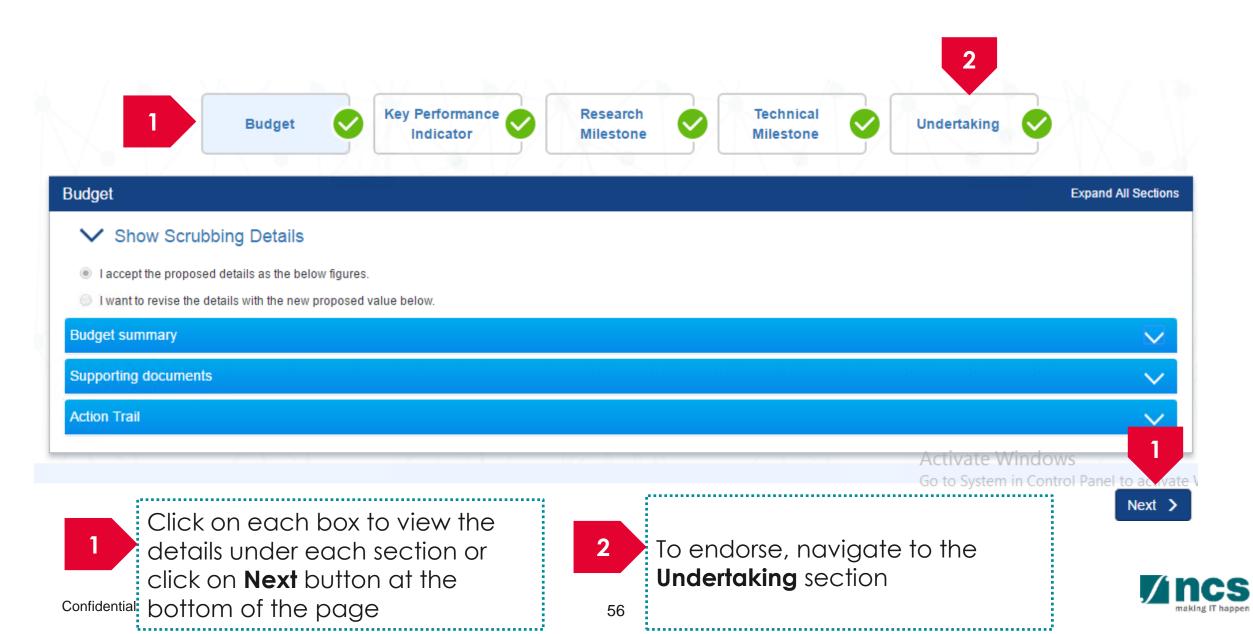
Confidential

DOR: Access Pending Endorsement Proposals – 2 Options

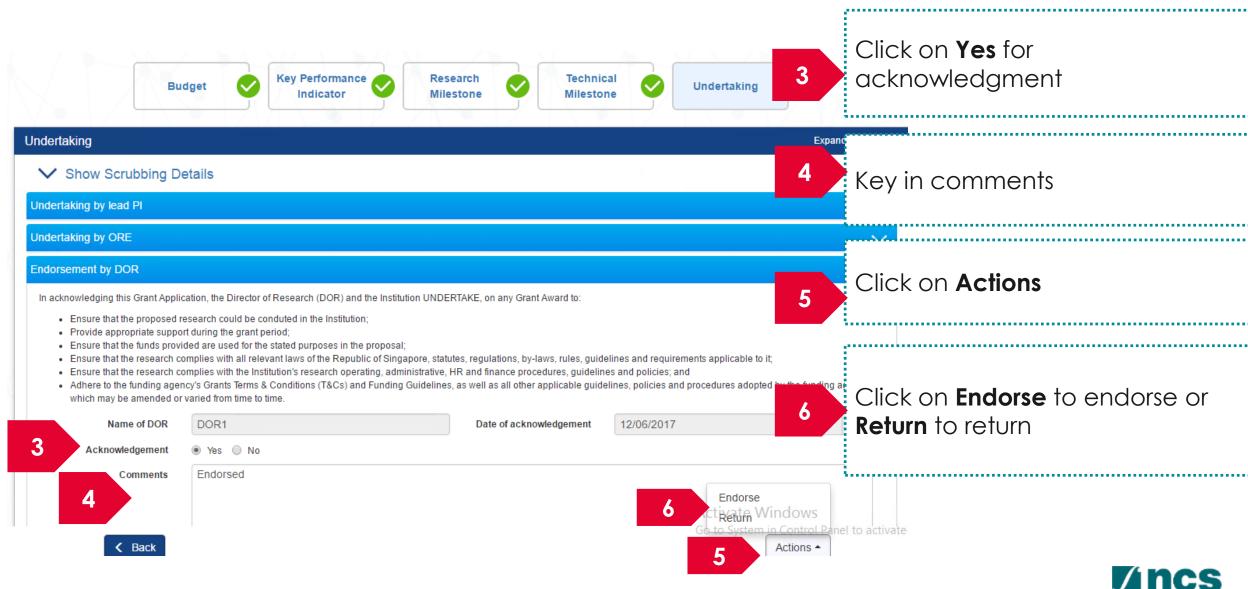
Displays the proposals which are

	Dashboard Gr Proposals 1 - 2 of 2 matching	ants - g results f	Proposals → A View Current Prop View Draft Prop View Awarded P View Non-Award	osals Proposals	5			Y					▲ DOR1 (DOR) « 1 »	the hyperlink on the Reference ID column to view the proposal
	Date 🔺 🤮	Subject							ŧ	Reference ID	♣ Lead	PI	€ Read/Unread	OR
	02-Jun-2017 L	Letter of Av	ward is pending For y	your endo	rsement. To endo	orse click on the Referen	ce ID.			88ASTC2-000	P1		Yes 2	
1	12-Jun-2017 S	Scrubbing	's Pending DOR End	lorsement.	. To view the deta	ils click on the Referenc	e ID.			99C03-001	P1		No	Click on Proposals> View Current
														Proposal Submission
F	proposals													
	My proposals													
	Search by	Prop	osal ID 🔹	7 9	9C03-001	Q							3	
	1 - 1 of 1 matching r	results fou	nd										«	Click on the Proposal ID under
3	Proposal ID	Grant	call title	\$	Title of research	h project	\$	Туре	\$ S	ubmitted date 🌲	Stage	\$	Proposal status	the Proposal ID column
	99C03-001	Now 9	ingapore Grant Call		Research Grant									

DOR: Endorsing a Proposal – 1



DOR: Endorsing a Proposal – 2



Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



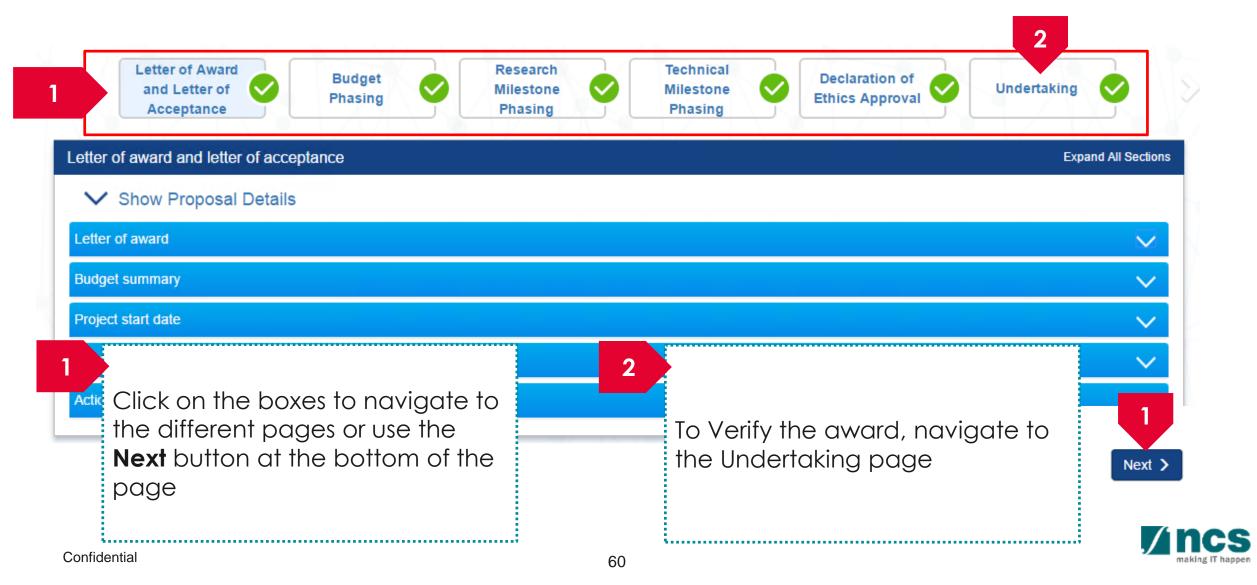
Confidential

ORE: Access Pending Acceptance Proposals – 2 Options

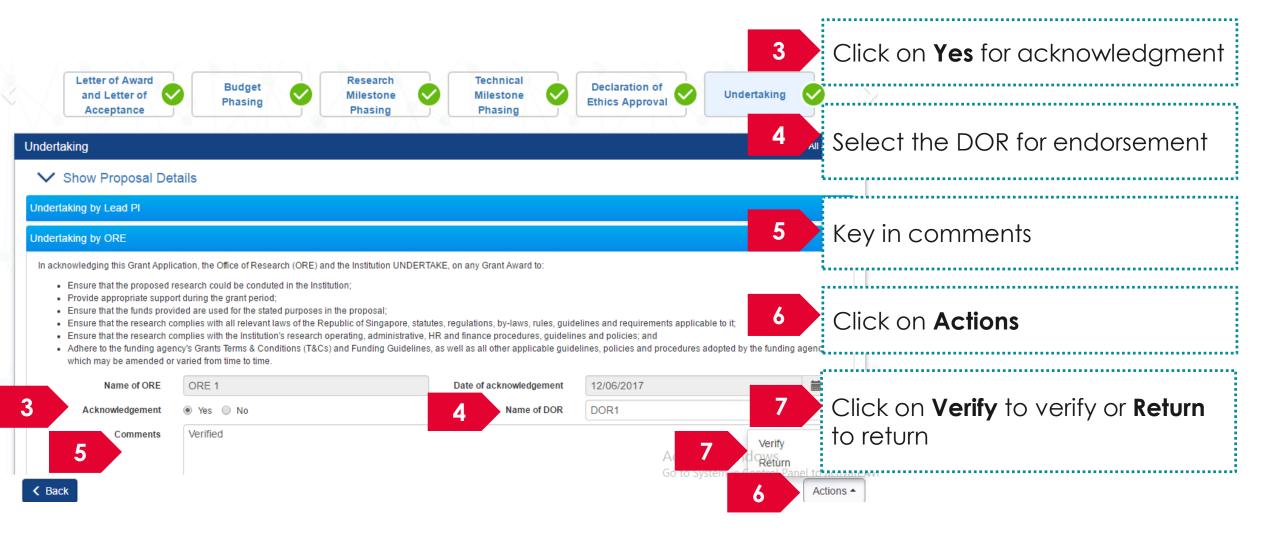
Dash	board	Grants -	Proposals + 2				▲ ORE 1 (ORE) -
Propo 21 -	<mark>sals</mark> 30 of 30 ma	atching resu	View Current Proposal Submissions View Draft Proposals View Awarded Proposals View Non-Awarded/Rejected proposals			1	Displays the proposals which are in scrubbing stage that require verification by ORE. Click on the
Dat	te 🔺	Subject		\$	Reference ID 🔶	Lead PI	hyperlink on the Reference ID
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000095-XX1	P1	column to view the proposal
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000095-XX2	P1	
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000128-XX1	P1	No OR
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000128-XX2	P1	
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000137-XX1	F 2	
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000137-XX2	P1	Click on Proposals> View Current
16-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	NRF-000140-XX2	Lavender	Proposal Submission
18-	May-2017	Scrubbing	s Pending ORE Verification		111-0001	NHTest01	
24-	May-2017	Proposal	is pending your verification. To verify the proposal cl	ick on the Reference ID.	PRG40-0001	P1	No
1	un-2017	Letter of A	ward is Pending For Your Verification. To verify click	on the Reference ID.	8May1stCall-0008	P1	No
						o System in	Control Panel to activate



ORE: Verifying a Letter of Award - 1



ORE: Verifying a Letter of Award - 2





Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



DOR: Access Pending Acceptance Proposals – 2 Options

Dashboard C	Grants 🗸	Proposals - 2				💄 DOR1 (DOR) -
		View Current Proposal Submissions				
Proposals		View Draft Proposals				
1 - 2 of 2 matchir	ng results f	View Awarded Proposals View Non-Awarded/Rejected proposals			(« 1 »
Date 🔺	Subject		\$	Reference ID 🔶	Lead PI 🔶	Read/Unread
02-Jun-2017	Letter of A	ward is pending For your endorsement. To endor	se click on the Reference ID.	88ASTC2-0001	P1	Yes
12-Jun-2017	Letter of A	ward is pending For your endorsement. To endor	se click on the Reference ID.	8May1stCall-0008	P1	No

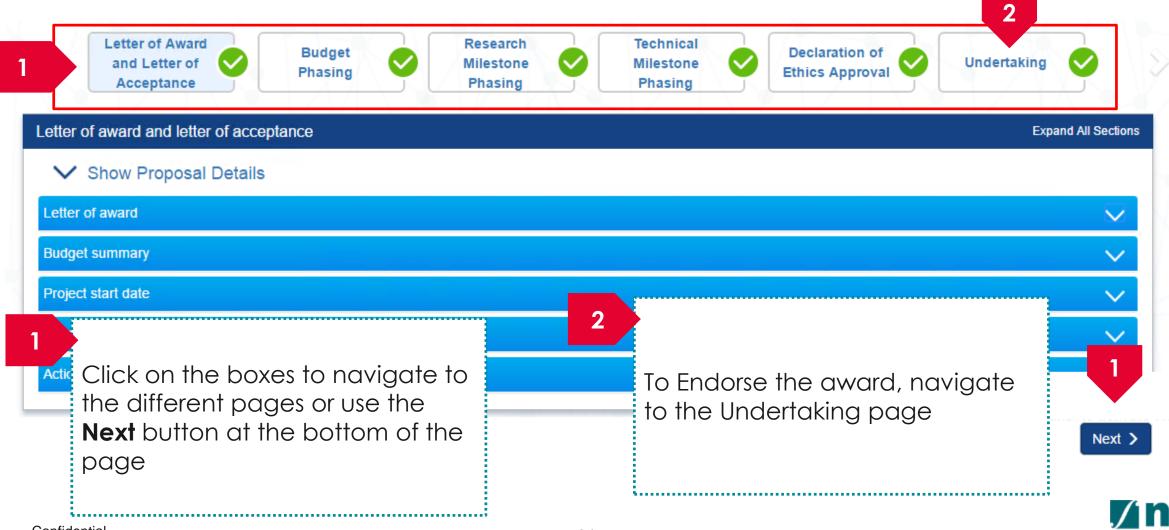
Display the proposals which
pending letter of acceptance
that require endorsement by
DOR. Click on the hyperlink on
the Reference ID column to view
the proposal



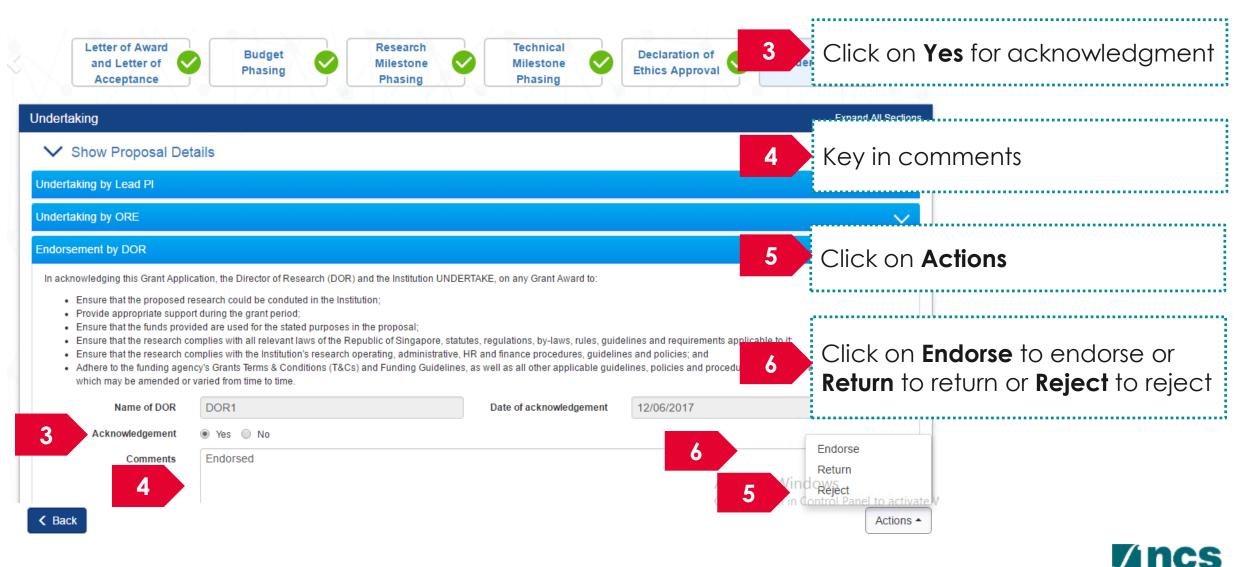
Click on Proposals> View Current Proposal Submission



DOR: Endorsing a Letter of Award - 1



DOR: Endorsing a Letter of Award - 2



Institutional Administrators Functions

ORE: Verify , Return Proposal Submission

DOR: Endorse, Return, Reject Proposal Submission

ORE: Verify , Return Proposal Scrubbing

DOR: Endorse, Return Proposal Scrubbing

ORE: Verify , Return Letter of Award

DOR: Endorse, Return Letter of Award

AI ORE & AI Dean functions



Confidential

AI ORE & AI Dean functions

- AI ORE follow the same process as ORE
- Al Dean follow the same process as DOR

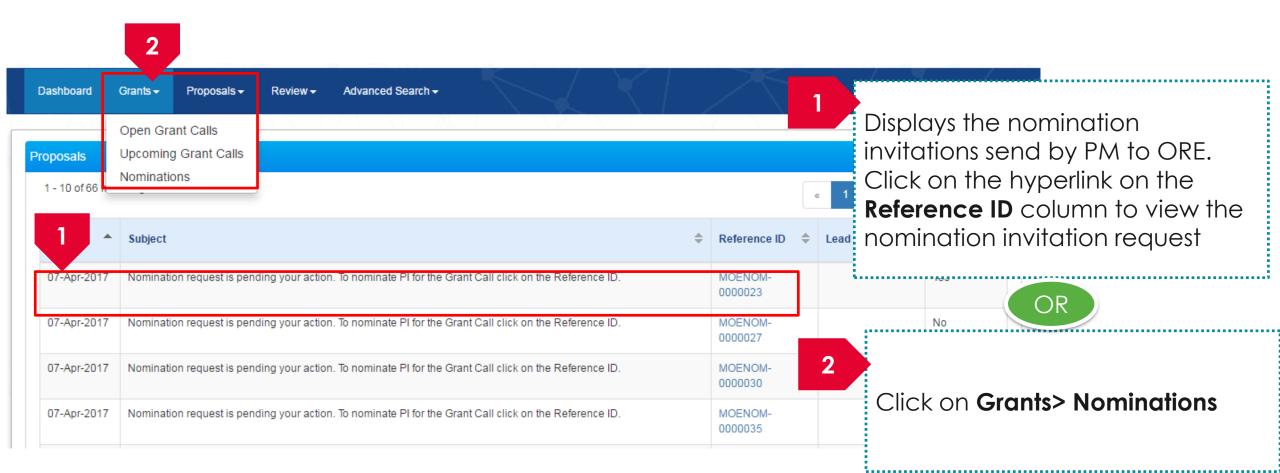


Module – 6: How to use IGMS system (Respond to nomination invitation)

- View nomination request
- Nominate Pls
- Endorse & Return Nomination



ORE: Access Pending Nomination Request- 2 Options





ORE: Nominate Pls

		Nominate Principal Ivestigator		
Nominate principal inv	vestigator (PI)			Expand All Sections
🔨 Hide Nomina	ation Details			Displays the nomination quota set
Grant call ID	TFS_KIA	Opening date	29-Jun-2017	by the PM
Nomination ID Status	NRFNOM-00000124	Closing date		
Grant call title	Real Estate Building Funding	Last upuated date		
2 * Nomination quota 2 * Do you want to allow all principal investigators in your institution to apply res No for this grant call? Yes No Note				2 Choose Yes or No. Yes: All the PIs will be able to submit proposal for the grant call No: Only the PIs chosen by the
System does not check for nomination quota if "Yes" is selected. PM will reject proposals if it exceeds the nomination quota				ORE can view and submit proposal

· /

making IT happen

ORE: Selection of PIs – when ORE selects <u>No</u>

1 vestigator (PI) • Nomination quota 2	^	1 ORE selects " No "
Do you want to allow all principal investigators in your institution to apply Or this grant call? Yes No SrN Name of principal investigator	C >	2 Click on Add button
Endorse Nomination	2 Remove • Add •	3 Search for the PIs using Name, identification number or Email I
Search Principal Investigator (PI) Name P1 Identification	E-mail	Enter the search criteria and cli on Search
Search Results Only the top 20 results are displayed. If you do not find the person you are looking fo	please refine your search criteria	4 Select the PI from the search results
1 - 1 of 1 matches and bund 4. Name of principal estigator	e-mail	5 Click on Select
P1	p1@gmail.com	



ORE: Submit Nomination Request





DOR: Access Pending Nomination Request-2 Options

Dashboard	Grants - Proposals -	Advanced Search -		\wedge		• ^{DC} 1	Displays the nomination
oposals	Nominations						endorsements send by ORE to
	ning results found					« 1 »	DOR. Click on the hyperlink on the Reference ID column to view
Date 🔺	Subject			Reference ID 💠	Lead PI	♣ Read/Unread	the nomination endorsement
12-May-2017	Letter of Award is pending	g For your endorsement. To endorse click or	Reference ID.			No	request
(1	Letter of Award is pending For your endorsement. To endorse click on the Reference ID. TP1-0041 P4				P48	Yes	
0.	Letter of Award is pending	g For your endorsement. To endorse click or	the Reference ID.	@.@-0007	Name of F9990716U	Yes	OR
29-Jun-2017	Nomination request is per	nding your endorsement. To endorse the no	mination for the Grant Call click on the Reference	NRFNOM- 00000126		Yes	

Click on Grants> Nominations

Note

PM will decide whether DOR endorsement is required or not.



DOR: Endorse & Return Nomination

	Nominate Principal Investigator	Undertaking				Navigate to the Undertaking	
Undertaking				Expand All Sections		page	
 Show Nomination 	n Details						
Undertaking by ORE Endorsement by DOR	DOR16	Date of acknowledgement	29/06/2017			To Verify or Return nomination, click on Actions	
Acknowledgement	Yas No	Date of acknowledgement	29/06/2017			HOTHINGHON, CIICK ON ACIONS	
Comments							
						To endorse a nomination click on Endorse	
Action Trail							
< Back	<u>• \$ 2</u>		- 4	2 Endorse Return	4	To return a nomination click on Return	



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